

## Match Examples

Your Gift	Match Amount	Resulting Endowed Fund
\$2,500	\$2,500	\$5,000
\$5,000	\$2,500	\$7,500
\$10,000	\$5,000	\$15,000
\$25,000	\$12,500	\$37,500

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## About the Williamsburg Community Trust

Established in 1999, the Williamsburg Community Trust, *your community foundation*, links the charitable interests of donors with opportunities for giving and points of need in the greater Williamsburg area.

The Trust receives, holds and manages charitable assets contributed by individuals, corporations and public agencies for the purpose of enhancing the quality of life in greater Williamsburg.

*The Trust is building a foundation for the future.*

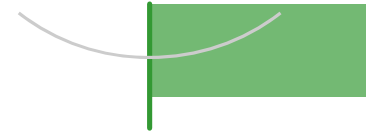
The Chairman's Challenge is focused on the Community Endowment-enabling it to reach \$1 million by 2009. Over fifty Williamsburg-area nonprofit organizations have received grants from the Community Endowment since 1999.

A variety of other fund options are available to donors who would like to support specific agencies, areas of interest or scholarships. We are pleased to help you establish a fund to achieve your charitable goals. A tax-deductible contribution to the Trust is the gift that keeps on giving.

E-mail [office@williamsburgcommunitytrust.org](mailto:office@williamsburgcommunitytrust.org) or call 757-259-1660 for more information.



## Chairman's Challenge for Williamsburg's Fourth Century



**Williamsburg  
Community  
Trust**

*Your Community Foundation*

The  
Williamsburg  
Community  
Trust  
coordinates



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## Chairman's Challenge

### *for Williamsburg's Fourth Century*

In anticipation of the Williamsburg Community Trust's 10<sup>th</sup> anniversary, you can join the celebration by establishing a \$5,000 unrestricted endowed fund with a contribution of \$2,500.

Former chairman John Jamison has provided the resources as an incentive to help endow the future of Williamsburg. The challenge gives you a great opportunity to make an enduring gift to the community by setting up a named component of the Community Endowment. This is a source of funds for grants to local nonprofit organizations that serve our area.

A recent recipient is **Flute Frenzy**. A WCT trustee attended the group's performance. Impressed with the players' enthusiasm and musical skills, he remarked, *The Trust's \$1,000 grant seems to have had a \$1 million impact on the lives of these young artists.*

Accept the Chairman's Challenge and make a difference.

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The Trust's goal is to celebrate its 10th anniversary in 2009 by reaching \$1 million in the Community Endowment. At this level it will provide \$35,000 each year for distribution to the community.

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## How does the match work?

- You make a gift or pledge to establish a new unrestricted fund at the Trust.
- You become a founding member of the Trust's Community Endowment.
- The pledge period can be between one and five years, with the final payment due in 2011.
- For a gift in the range between \$2,500 and \$5,000 the Chairman's Challenge will add an additional \$2,500 to your fund.
- For any gift over \$5,000, it will add \$1 to your fund for each \$2 that you give.
- Maximum gift eligible for the match is \$25,000. Minimum is \$2,500. (See chart of match examples on the back.)

## The fine print

- The fund must be an endowed, unrestricted fund.
- Funds can be established with a transfer from your existing donor-advised fund.
- Funds established prior to this challenge are not eligible for the match.

## Act now!

- Those 70½ years of age and older may transfer assets from their IRAs to unrestricted funds at the Trust and avoid paying income tax on distributions made in 2007.
- The Trust also accepts cash, stock or real property. If you have questions about a particular type of gift, call the Trust office at 757-259-1660 .

## Chairman's Challenge Reply Form

I am interested in learning more about the Chairman's Challenge.

- Please call or e-mail me using the information below.
- Please send pledge form to the address below.
- Enclosed is my gift to establish my fund named:

\_\_\_\_\_

Name

\_\_\_\_\_

Address

\_\_\_\_\_

Phone

\_\_\_\_\_

E-mail

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